WHY TO EXHIBIT



approximately 96.000 m² of the World Trade Center Istanbul fair complex, which is built on

an area of 500.000 m².

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Paper, Board, Tissue Products & Packaging Technology Fair

26 - 28 JUNE 2024

ISTANBUL - TÜRKİYE

"Paper World Professionals Meet For New Investments"

<u>Co-Organizers</u>









Turkish paper industry meets international investors and the world market

PAPER EURASIA Fair, which will be held on 26-28 June 2024, is a fair organization held in Turkey for your company to reach its goals in the paper industry, to develop and to grow your business especially in Eurasia, the Middle East and Africa. PAPER EURASIA fair offers a professional platform to increase your business profit, develop your business network, meet the important international players of the paper industry, capture the market share and attract international business investments to your company.

Paper and cardboard production worlwide has been around 415 million tons per year since 2015 The Covid-19 crisis has accelerated the trend of differentiation between subsectors and cardboard has outstripped print and Writing paper in the race.



TURKISH PAPER SECTOR ANALYSIS

Türkiye's paper and paper products export volume is \$2,395,447 thousand in 2021. In World Export has a share of 0.9%. Compared to the previous year, Türkiye increased its share in world exports by 25%. paper in 2021. The most important markets of the sector are near and neighboring countries, EU countries, Middle East, North and Central Asian countries formed.Türkiye's import volume of paper and paper products in 2021 was \$4.08 billion. While the paper recovery rate in Europe is around 70-75%, it is around 40-45% in Türkiye.

The corrugated board industry, which makes up one their of the packaging industry in Turkey by volume, has reached the position of Europe's 6th largest market with a production capacity of 3 million tons and 5,5 billion square meters by the end of 2021. Turkey exports mainly to the Middle East, European and USA markets. It is estimated that the total turnover of our industry is 30 billion TL.

KEY STATISTICS - TURKISH PAPER INDUSTRY				
Statistics		2021	2020	Chance 2021/2020
Total Number of Corrugated Board Manufactures	Number	91	95	-4
Total Number of Corrugated Board Plants	Number	115	119	-4
Total Number of Corrugators	Number	120	125	-5
Installed Capacty	Tonne	3.600.000	3.400.000	200.000
Capacity Utilization Rate	%	78,4	73.2	5,2
Total Corrugated Board Shipments	Tonne / Million m ²	2.822.622/5.480.458	2.489.653/4.816.471	%13,4 / %13,8
Corrugated Board Consumtion Per Capita	kg	33	30	%11,9
Avarage Weight of the Board	gr/mt ²	515	517	% - 0,4
Paper for Recycling Consumption of the Industry	Tonne	3.473.857	3.101.263	%12

EXHIBITOR PROFILE

PULP, PAPER & CORRUGATED BOARD

Paper and Paperboard machinery & equipment Corrugated board making technology Hand & reconditioned machines & equipment Recycling paper machines and technology Paper Core machines Specialty, writing, printing paper& paper boards Test Liner paper , Kraft Liner paper, fluting paper Fiber& Pulp Suppliers Handmade paper Recovered and Recycled paper& fibers Duplex board, paper board suppliers Coated and Uncoated paper

PRINTING

Printing equipment and technology Sheeted and web printing systems Print origination equipment Print finishing and binding equipment Plates and plate making equipment Printing materials – paper, board, foils, films etc. On-press ancillary equipment and controls Press room handling equipment Used machinery

TISSUE

Tissue making and converting equipment & machinery Tissue technology and software Raw materials, adhesives, chemicals, dyes Jumbo rolls and finished products. Wet wipes, Non-Woven tissue, Household paper

PACKAGING

Equipment Machinery, Technology, Services Post Processing Machinery Paper & Board Packaging Materials Recycling Packaging machinery Bottling and canning systems Wrapping and packaging machines Shrink or skin packaging machines

OTHERS

Water Treatment

Power supply/energy conservation equipment Systems for measure, test, control and managements Process control devices & Conveyor belts Logistics Media

VISITOR PROFILE

Paper mills Paper manufactories Packaging factories Packaging & Wrapping equipment companies Food & beverage processing lines Printing companies Tissue plants Chemical industries Petrochemical industries Textile industries Hotels Pharmaceutical industries Electrical industry & electronics factories Control automation and software houses Converting and printing machinery Disposable products manufactories Waste Recycling Dust Control and air systems Fibers. Chemicals and other raw materials Jumbo rolls and finishing products Household producers Ceramics plants Textile factories Cement companies Paper machines, wires and clothing Paper and board Paper Chemicals trade Specially Paper Stock preparation Pulping and fiber treatment Stationary stores **Tissue Machines** Used machinery Newspaper publishers and advertising companies Fruit and vegetable plants Signage & Graphics Companies Fertilizers Companies Logistics and transport services